

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 25, 2005

REGISTRATION NO.: 24810

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$56,000,000.00

COUNTY: of St. Charles

DATE OF ISSUE: July 1, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$25,000,000 principal amount to be used for the purpose of acquiring land and buildings, erecting schoolhouses, constructing additions to and repairing existing buildings and furnishing schoolhouses in the District, including the following: (1) constructing, furnishing and equipping Phase III of a new middle school; (2) constructing, furnishing and equipping Phase III of a new elementary school; (3) constructing, furnishing and equipping Phase II of a seventh elementary school; and (4) constructing, furnishing and equipping Phase I of an eighth elementary school. II. \$15,925,000 principal amount to be used for the purpose of advance refund the Series 1998 Bonds and \$14,950,000 principal amount to be used for the purpose of advance refund the Series 2000 Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 605,000.00	03/01/2008
3.000%	780,000.00	03/01/2009
3.500%	1,400,000.00	03/01/2010
3.500%	1,775,000.00	03/01/2011
4.000%	2,800,000.00	03/01/2012
4.500%	3,100,000.00	03/01/2013
4.500%	3,330,000.00	03/01/2014
3.625%	3,505,000.00	03/01/2015
4.000%	3,840,000.00	03/01/2016
4.000%	5,820,000.00	03/01/2017
	5,885,000.00	03/01/2018 *
	6,140,000.00	03/01/2019 *
	6,395,000.00	03/01/2020 *
4.000%	18,420,000.00	03/01/2020
	1,945,000.00	03/01/2021 *
	2,030,000.00	03/01/2022 *
	2,120,000.00	03/01/2023 *
4.125%	6,095,000.00	03/01/2023
	2,215,000.00	03/01/2024 *
	2,315,000.00	03/01/2025 *
4.250%	4,530,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Bank, N.A., Charlotte, North Carolina

PURCHASE PRICE: \$55,779,247.00

INTEREST RATE: 4.0900%

ASSESSED VALUATION: I. \$924,202,246 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$138,500,000 II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 25 and April 1, 2005; second newspaper March 28 and April 4, 2005 II. Not applicable

DATE OF ELECTION: I. April 5, 2005; II. Not applicable

ELECTION RESULTS: I. Yes...3,963 No...2,259 II. Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published in two newspapers June 27, 2005

NUMBER OF BIDS RECEIVED: Seven (7)